



**Results of the first re-opening of the 5th Offering (2018-01) under SAR
Denominated Sukuk Program**

Serial No.(2018-01)

	5YR Tranche	7YR Tranche	10YR Tranche
Offer Date	18 February 2018	18 February 2018	18 February 2018
Settlement Date	21 February 2018	21 February 2018	21 February 2018
Issuance Date	21 February 2018	21 February 2018	21 February 2018
Maturity Date	24 January 2023	24 January 2025	24 January 2028
Offered Profit Rates (%)	3.15-3.20-3.25	3.45-3.50-3.55	3.75-3.80-3.85
Final Profit Rate (%)	3.25	3.45	3.85
Profit Rate Type	Fixed	Fixed	Fixed
Offered Yield (%)	3.30-3.35-3.40	3.55-3.60-3.65	3.80-3.85-3.90
Yield (%)	3.40	3.65	3.80
Price	99.32330	98.78390	100.40790
Tenor	5 years	7 years	10 years
Tranche Size (SAR MM)	5,370	1,700	150
Total Bids (SAR MM)		8,070	
Total Allocation (SAR MM)		7,220	