



Results of the re-opening of the 4th Offering (2017-10) under SAR Denominated Sukuk Program

Serial No.(2017-10)

	5YR Tranche	7YR Tranche	10YR Tranche
Offer Date	26 November 2017	26 November 2017	26 November 2017
Settlement Date	29 November 2017	29 November 2017	29 November 2017
Issuance Date	29 November 2017	29 November 2017	29 November 2017
Maturity Date	25 October 2022	25 October 2024	25 October 2027
Offered Profit Rates (%)	2.90-2.95-3.00	3.25-3.30-3.35	3.55-3.60-3.65
Final Profit Rate (%)	2.95	3.20	3.65
Profit Rate Type	Fixed	Fixed	Fixed
Yield (%)	2.90	3.35	3.65
Price	100.2255	99.08003	99.99748
Tenor	5 years	7 years	10 years
Tranche Size (SAR MM)	1,050	3,530	2,100
Total Bids (SAR MM)		19,800	
Total Allocation (SAR MM)		6,680	