



## Results of the 10<sup>th</sup> Offering (2019-02) and First Re-opening of the 9<sup>th</sup> Offering (2019-01) under SAR Denominated Sukuk Program

	5YR Tranche	10YR Tranche	12YR Tranche
Issuance Number	2019-01-05	2019-01-10	2019-02-12
Offer Date	17 February 2019	17 February 2019	17 February 2019
Settlement Date	20 February 2019	20 February 2019	20 February 2019
Issuance Date	23 January 2019	23 January 2019	20 February 2019
Maturity Date	23 January 2024	23 January 2029	20 February 2031
Offered Profit Rates Cap (%)	3.17	3.90	4.10
Final Profit Rate (%)	3.17	3.90	4.10
Yield Rate Cap	3.10	3.78	4.10
Final Yield	3.10	3.78	4.10
Profit Rate Type	Fixed	Fixed	Fixed
Price	100.31590	100.98312	100
Tenor	5 years	10 years	12 years
Tranche Size (SAR MM)	1,805	274	7,297
Total Bids (SAR MM)		11,626	
Total Allocation (SAR MM)		9,376	