



Results of the April 2019 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	5YR Tranche	10YR Tranche	15YR Tranche	30YR Tranche
Issuance Number	2019-01-05	2018-04-10	2019-03-15	2019-04-30
Offer Date	21 April 2019	21 April 2019	21 April 2019	21 April 2019
Settlement Date	24 April 2019	24 April 2019	24 April 2019	24 April 2019
Issuance Date	23 January 2019	25 April 2018	27 March 2019	24 April 2019
Maturity Date	23 January 2024	25 April 2028	27 March 2034	24 April 2049
Final Profit Rate (%)	3.17	3.75	4.01	4.64
Yield Rate Cap	3.10	3.29	3.97	4.64
Final Yield	2.75	3.29	3.97	4.64
Profit Rate Type	Fixed	Fixed	Fixed	Fixed
Price	102.65585	105.4237	100.74545	100.00
Tenor	5 years	10 years	15 years	30 years
Tranche Size (SAR MM)	768	918	686	9,247
Total Bids (SAR MM)	11,651			
Total Allocation (SAR MM)	11,619			