



Results of the August 2020 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	8YR Tranche	15YR Tranche
Issuance Number	2020-07-08	2020-07-15
Offer Date	19 August 2020	19 August 2020
Settlement Date	24 August 2020	24 August 2020
Issuance Date	26 July 2020	26 July 2020
Maturity Date	26 July 2028	26 July 2035
Final Profit Rate (%)	2.29	3.10
Yield Rate Cap	2.19	3.07
Final Yield	2.13	3.00
Profit Rate Type	Fixed	Fixed
Price	101.33803	101.43544
Tenor	8 years	15 years
Tranche Size (SAR MM)	100	400
Total Bids (SAR MM)	9,868	
Total Allocation (SAR MM)	500	