



Results of the December 2019 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	5YR Tranche	10YR Tranche	15YR Tranche	30YR Tranche
Issuance Number	2019-10-05	2019-10-10	2019-03-15	2019-04-30
Offer Date	22 December 2019	22 December 2019	22 December 2019	22 December 2019
Settlement Date	25 December 2019	25 December 2019	25 December 2019	25 December 2019
Issuance Date	23 October 2019	23 October 2019	27 March 2019	24 April 2019
Maturity Date	23 March 2025	23 March 2030	27 March 2034	24 April 2049
Final Profit Rate (%)	2.17	2.69	4.01	4.64
Yield Rate Cap	2.23	2.83	3.03	3.86
Final Yield	2.23	2.83	3.03	3.86
Profit Rate Type	Fixed	Fixed	Fixed	Fixed
Price	100.07769	99.22463	112.25284	114.40434
Tenor	5 years	10 years	15 years	30 years
Tranche Size (SAR MM)	159	1,183	663	3,093
Total Bids (SAR MM)	5,100			
Total Allocation (SAR MM)	5,099			