



Results of the June 2020 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	7YR Tranche	10YR Tranche	15YR Tranche
Issuance Number	2020-01-7	2019-10-10	2020-02-15
Offer Date	24 June 2020	24 June 2020	24 June 2020
Settlement Date	29 June 2020	29 June 2020	29 June 2020
Issuance Date	27 January 2020	23 October 2019	24 February 2020
Maturity Date	27 January 2027	23 March 2030	24 February 2035
Final Profit Rate (%)	2.47	2.69	3.00
Yield Rate Cap	1.85	2.26	2.69
Final Yield	1.85	2.26	2.69
Profit Rate Type	Fixed	Fixed	Fixed
Price	103.82250	103.73722	103.73147
Tenor	7 years	10 years	15 years
Tranche Size (SAR MM)	2,494	3,670	2,331
Total Bids (SAR MM)	8,495		
Total Allocation (SAR MM)	8,495		