



Results of the May 2019 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	10YR Tranche	12YR Tranche
Issuance Number	2018-01-10	2019-02-12
Offer Date	19 May 2019	19 May 2019
Settlement Date	22 May 2019	22 May 2019
Issuance Date	24 January 2018	20 February 2019
Maturity Date	24 January 2028	20 February 2031
Final Profit Rate (%)	3.85	4.10
Yield Rate Cap	3.18	3.67
Final Yield	3.18	3.67
Profit Rate Type	Fixed	Fixed
Price	106.301820	105.115950
Tenor	10 years	12 years
Tranche Size (SAR MM)	655	2,185
Total Bids (SAR MM)		2,840
Total Allocation (SAR MM)		2,840