



## Results of the November 2020G Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	7YR Tranche	10YR Tranche
<b>Issuance Number</b>	<b>2020-07-07</b>	<b>2019-09-10</b>
<b>Offer Date</b>	<b>25 November 2020</b>	<b>25 November 2020</b>
<b>Settlement Date</b>	<b>30 November 2020</b>	<b>30 November 2020</b>
<b>Issuance Date</b>	<b>27 July 2020</b>	<b>23 March 2019</b>
<b>Maturity Date</b>	<b>27 July 2027</b>	<b>23 March 2030</b>
<b>Final Profit Rate (%)</b>	<b>1.73</b>	<b>2.69</b>
<b>Yield Rate Cap</b>	<b>1.90</b>	<b>2.50</b>
<b>Final Yield</b>	<b>1.85</b>	<b>2.40</b>
<b>Profit Rate Type</b>	<b>Fixed</b>	<b>Fixed</b>
<b>Price</b>	<b>99.84172</b>	<b>102.68362</b>
<b>Tenor</b>	<b>7 years</b>	<b>10 years</b>
<b>Tranche Size</b>	<b>199.79</b> <b>(one hundred ninety-nine million and seven hundred ninety thousand SAR)</b>	<b>594.71</b> <b>(five hundred ninety-four million and seven hundred ten thousand SAR)</b>
<b>Total Bids</b>	<b>5,925</b> <b>(five billion and nine hundred twenty-five million SAR).</b>	
<b>Total Allocation</b>	<b>794.5</b> <b>(seven hundred ninety-four million and five hundred thousand SAR).</b>	

وزارة المالية  
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