

Results of the October 2019 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	5YR Tranche	10YR Tranche	15YR Tranche	30YR Tranche
Issuance Number	2019-10-05	2019-10-10	2019-03-15	2019-04-30
Offer Date	20 October 2019	20 October 2019	20 October 2019	20 October 2019
Settlement Date	23 October 2019	23 October 2019	23 October 2019	28 October 2019
Issuance Date	23 October 2019	23 October 2019	27 March 2019	24 April 2019
Maturity Date	23 March 2025	23 March 2030	27 March 2034	24 April 2049
Final Profit Rate (%)	2.17	2.69	4.01	4.64
Yield Rate Cap	2.17	2.69	3.05	3.96
Final Yield	2.17	2.69	3.05	3.96
Profit Rate Type	Fixed	Fixed	Fixed	Fixed
Price	100.000	100.000	111.42535	111.82000
Tenor	5 years	10 years	15 years	30 years
Tranche Size (SAR MM)	1,130	654	362	5,119
Total Bids (SAR MM)	7,265			
Total Allocation (SAR MM)	7,265			