



## Results of the September 2019 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	10YR Tranche	12YR Tranche	30YR Tranche
Issuance Number	2018-07-10	2019-02-12	2019-04-30
Offer Date	15 September 2019	15 September 2019	15 September 2019
Settlement Date	18 September 2019	18 September 2019	18 September 2019
Issuance Date	25 July 2018	20 February 2019	24 April 2019
Maturity Date	25 July 2028	20 February 2031	24 April 2049
Final Profit Rate (%)	3.80	4.10	4.64
Yield Rate Cap	2.63	2.93	3.86
Final Yield	2.63	2.93	3.86
Profit Rate Type	Fixed	Fixed	Fixed
Price	109.74368	111.60513	115.54300
Tenor	10 years	12 years	30 years
Tranche Size (SAR MM)	1,400	1,185	6,249
Total Bids (SAR MM)	8,834		
Total Allocation (SAR MM)	8,834		