



Results of the 5th Offering (2018-01) under SAR Denominated Sukuk Program

Serial No.(2018-01)

	5YR Tranche	7YR Tranche	10YR Tranche
Offer Date	21 January 2018	21 January 2018	21 January 2018
Settlement Date	24 January 2018	24 January 2018	24 January 2018
Issuance Date	24 January 2018	24 January 2018	24 January 2018
Maturity Date	24 January 2023	24 January 2025	24 January 2028
Offered Profit Rates (%)	3.15-3.20-3.25	3.45-3.50-3.55	3.75-3.80-3.85
Final Profit Rate (%)	3.25	3.45	3.85
Profit Rate Type	Fixed	Fixed	Fixed
Price	100	100	100
Tenor	5 years	7 years	10 years
Tranche Size (SAR MM)	4,125	225	1,500
Total Bids (SAR MM)	6,800		
Total Allocation (SAR MM)	5,850		