



**Results of the Second Re-opening of the 7th Offering (2018-07) under SAR
Denominated Sukuk Program**

Serial No.(2018-07)

	5YR Tranche	7YR Tranche	10YR Tranche
Offer Date	25 September 2018	25 September 2018	25 September 2018
Settlement Date	30 September 2018	30 September 2018	30 September 2018
Issuance Date	25 July 2018	25 July 2018	25 July 2018
Maturity Date	25 July 2023	25 July 2025	25 July 2028
Offered Profit Rates Cap (%)	3.50	3.62	3.80
Final Profit Rate (%)	3.50	3.62	3.80
Yield Rate Cap	3.57	3.76	3.90
Final Yield	3.57	3.76	3.90
Profit Rate Type	Fixed	Fixed	Fixed
Price	99.6890	99.16084	99.18644
Tenor	5 years	7 years	10 years
Tranche Size (SAR MM)	2,742	1,543	495
Total Bids (SAR MM)	5,280		
Total Allocation (SAR MM)	4,780		