



Results of the January 2021G Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	7YR Tranche	12YR Tranche
Issuance Number	2021-01-07	2021-01-12
Offer Date	18 January 2021	18 January 2021
Settlement Date	21 January 2021	21 January 2021
Issuance Date	19 January 2021	19 January 2021
Maturity Date	21 January 2028	21 January 2033
Final Profit Rate (%)	1.97	2.55
Yield Rate Cap	1.97	2.55
Final Yield	1.97	2.55
Profit Rate Type	Fixed	Fixed
Price	100	100
Tenor	7 years	12 years
Tranche Size	2,075	880
Total Bids	2,955 (two billion and nine hundred fifty-five million SAR).	
Total Allocation	2,955 (two billion and nine hundred fifty-five million SAR).	

*Numbers are rounded to the nearest decimal.